



# ADULT INFORMATION SHEET

## TELL US ABOUT YOURSELF

Today's Date: \_\_\_\_\_

Name: \_\_\_\_\_  
Ms. Mrs. Mr. Dr. Last First MI

Nickname: \_\_\_\_\_  Male  Female

Home Address: \_\_\_\_\_  
Apt./Condo # \_\_\_\_\_

City State Zip

E-Mail Address: \_\_\_\_\_

Hm #: (\_\_\_\_) \_\_\_\_\_ Wk #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_

Mobile/Other #: (\_\_\_\_) \_\_\_\_\_

Where & when are the best times to reach you? \_\_\_\_\_

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ Marital Status: \_\_\_\_\_

SS#: \_\_\_\_\_ DL#: \_\_\_\_\_

Employed By: \_\_\_\_\_ How Long: \_\_\_\_\_

Occupation: \_\_\_\_\_ Job Title: \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

Other family members seen by us: \_\_\_\_\_

General Dentist: \_\_\_\_\_

Date of last visit: \_\_\_\_\_

## PERSON RESPONSIBLE FOR ACCOUNT (if other than self)

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Billing Address: \_\_\_\_\_  
Apt./Condo # \_\_\_\_\_

City State Zip

Wk #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_ Hm #: (\_\_\_\_) \_\_\_\_\_

Employer: \_\_\_\_\_

SS#: \_\_\_\_\_ DL#: \_\_\_\_\_

## PRIMARY ORTHODONTIC INSURANCE

Orthodontic Coverage:  Yes  No Dental Coverage:  Yes  No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone #:(\_\_\_\_\_) \_\_\_\_\_

Subscriber ID#: \_\_\_\_\_

Group # (Plan, Local or Policy #): \_\_\_\_\_

Policy Owner's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

## SECONDARY ORTHODONTIC INSURANCE

Orthodontic Coverage:  Yes  No Dental Coverage:  Yes  No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone #:(\_\_\_\_\_) \_\_\_\_\_

Subscriber ID#: \_\_\_\_\_

Group # (Plan, Local or Policy #): \_\_\_\_\_

Policy Owner's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

## SPOUSE INFORMATION

His/Her Name: \_\_\_\_\_

Employer: \_\_\_\_\_

Wk #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_ Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_

SS#: \_\_\_\_\_ DL#: \_\_\_\_\_

## DID YOU KNOW THAT AGE 7 IS A GOOD TIME FOR A FIRST ORTHODONTIC APPOINTMENT?

Do you have any children who need to be screened? Y N

List children and ages: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## MEDICAL HISTORY

Your current physical health is:  Excellent  Good  Fair  Poor

Are you currently under the care of a physician?  Yes  No

If yes, please explain: \_\_\_\_\_

Physician's Name: \_\_\_\_\_

Phone #: ( \_\_\_\_\_ ) \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Are you taking any prescription or over-the-counter drugs?  Yes  No

If yes, please list each one: \_\_\_\_\_

**For Women:** Are you taking birth control pills?  Yes  No

Are you pregnant?  Yes  No Week #: \_\_\_\_\_

Are you nursing?  Yes  No

### HAVE YOU EVER HAD ANY OF THE FOLLOWING DISEASES OR MEDICAL PROBLEMS?

(Please circle Y or N individually)

- |                                    |                                 |
|------------------------------------|---------------------------------|
| Y N Abnormal Bleeding              | Y N Hemophilia                  |
| Y N Anemia                         | Y N Hepatitis                   |
| Y N Artificial Bones/Joints/Valves | Y N High/Low Blood Pressure     |
| Y N Asthma/Arthritis               | Y N HIV+/Aids                   |
| Y N Blood Transfusion              | Y N Hospitalized for any reason |
| Y N Cancer/Chemotherapy            | Y N Kidney Problems             |
| Y N Congenital Heart Defect        | Y N Mitral Valve Prolapse       |
| Y N Diabetes                       | Y N Psychiatric Problems        |
| Y N Difficulty Breathing           | Y N Radiation Treatment         |
| Y N Drug/Alcohol Abuse             | Y N Rheumatic/Scarlet Fever     |
| Y N Emphysema                      | Y N Severe/Frequent Headaches   |
| Y N Epilepsy/Seizures/Fainting     | Y N Shingles                    |
| Y N Fever Blisters/Herpes          | Y N Sickle Cell Disease/Traits  |
| Y N Glaucoma                       | Y N Sinus Problems              |
| Y N Heart Attack/Stroke            | Y N Tuberculosis (TB)           |
| Y N Heart Murmur                   | Y N Ulcers/Colitis              |
| Y N Heart Surgery/Pacemaker        | Y N Venereal Disease            |

Please list any serious medical condition(s) that you have ever had: \_\_\_\_\_

### ARE YOU ALLERGIC TO ANY OF THE FOLLOWING?

(Please circle Y or N individually)

- |                         |                        |                  |
|-------------------------|------------------------|------------------|
| Y N Aspirin             | Y N Dental Anesthetics | Y N Penicillin   |
| Y N Any Metals/Plastics | Y N Erythromycin       | Y N Tetracycline |
| Y N Codeine             | Y N Latex              | Y N Other        |

Please list any other drugs/materials that you are allergic to: \_\_\_\_\_

I understand that the information that I have given today is correct to the best of my knowledge, that it will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.

Signature \_\_\_\_\_

Date \_\_\_\_\_

### What are the main concerns that you would like orthodontics to correct?

Have you ever had or been evaluated for orthodontic treatment before?  Yes  No

**Do you now or have you ever experienced pain/discomfort in your jaw joint (TMJ/TMD)?**  Yes  No

Have you ever had an injury to your (please circle): Face Mouth Teeth Chin

Do you have any missing or extra permanent teeth?  Yes  No

Have you ever had a serious/difficult problem associated with any previous dental work?  Yes  No

Your current dental health is:  Good  Fair  Poor

Do you like your smile?  Yes  No

Do your gums ever bleed?  Yes  No

Do you have any speech problems?  Yes  No

If yes, please explain: \_\_\_\_\_

### HAVE YOU HAD ANY OF THE FOLLOWING PROBLEMS?

(Please circle Y or N individually)

- |                              |                          |
|------------------------------|--------------------------|
| Y N Clenching/Grinding Teeth | Y N Snoring              |
| Y N Lip Sucking/Biting       | Y N Speech Problems      |
| Y N Mouth Breather           | Y N Thumb/Finger Sucking |
| Y N Nail Biting              | Y N Tongue Thrust        |

### IN THE EVENT OF AN EMERGENCY, IS THERE SOMEONE WHO LIVES NEAR YOU THAT WE SHOULD CONTACT?

His/Her Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Wk #: ( \_\_\_\_\_ ) \_\_\_\_\_ Hm #: ( \_\_\_\_\_ ) \_\_\_\_\_

### Our office is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.

This office reserves the right to verify the credit status of potential patients and/or parents of patients prior to extending credit for treatment fees and may, at the discretion of the office, use the services of one or more credit reporting agencies.

Signature \_\_\_\_\_

Date \_\_\_\_\_

If this office accepts my insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductible(s) that my insurance does not cover.

Signature \_\_\_\_\_

Date \_\_\_\_\_